



KAISUN ENERGY GROUP LIMITED

凱順能源集團有限公司*

Kaisun Energy Group partners with China's Central Enterprise, China National Technical Import & Export Corporation CNTIC, to pursue opportunities arising from "One Belt, One Road" and "China and CELAC 2015-2019"

The board (the "Board") of the directors (the "Directors") of Kaisun Energy Group Limited ("Kaisun Energy") is pleased to announce that on 5 February, 2015, the Company and China National Technical Import & Export Corporation ("CNTIC") have entered into a Strategic Cooperation Framework Agreement (the "Framework Agreement"). Leveraging CNTIC competences in project contracting and project management integrated service and Kaisun's experience in Central Asia and Xinjiang, both parties will jointly explore opportunities in energy, electricity sectors including infrastructure project and Engineering Procurement Construction (EPC) project.

"One Belt One Road" initiative is one of the most exciting idea to come out of China since presented by the Chinese President Xi Jinping in 2013. The goal of the initiative is to break the Chinese connectivity bottleneck as well as helping the economic growth of the partner countries along the Silk Road through a series of infrastructure construction, financial cooperation and capital investment from China and other participating countries.

The initiative is ambitious and the proposed scale is enormous covering over 4 billion people, and almost 30 countries and regions. Since late 2014, the "One Belt One Road" initiative talk has picked up steam and is now one of the most discussed topics in the media and in the world of business. However, as the One Belt One Road" initiative is a new concept, hence these countries and provinces in China lacked relevant experience. Kaisun Energy and CNTIC would like to take the initiative and get a head start on the One Belt One Road participation with this Framework Agreement.

The Board of Kaisun Energy is especially thrilled with this Framework Agreement. We believe Kaisun Energy's years of investing and operating experiences in Central Asia as well as Xinjiang will be utilised in this cooperation. Speaking from experience, the Board understands that there will be obstacles and difficulties in being a pioneer. Fortunately, partnering with CNTIC, a wholly-owned subsidiary to the Fortune Global 500 China General Technology (Group) Holding Ltd., Kaisun Energy will be in a stronger position to face this challenge and that both parties can move ahead effectively together, such as finding new cost effective ways through our cooperation.

Besides riding the momentum from the "One Belt One Road" initiative, it is hoped that cooperation between Kaisun Energy and CNTIC can pave the way and set a positive example for future Silk Road investors.

Details of the announcement can be found at "<http://www.kaisunenergy.com>" under "Announcements" section.

About China National Technical Import and Export Corporation (CNTIC)

China National Technical Import and Export Corporation (CNTIC) is a large scale state-owned

enterprise with main businesses in technology trade, project contracting and project management integrated service, and belongs to China General Technology (Group) Holding Ltd. Attaining Revenue of USD 25.7 billion, China General Technology (Group) Holding Ltd is on US Fortune Global 500 list for 2014. The business scope of CNTIC includes import and export of key technologies and complete plants; domestic and overseas project contracting and project management; trade, tendering, commercial and technical consulting, investment and financing etc. It has strong competence in marketing, business integration, project management, investing and financing, project engineering. In year 2014, its total revenue reached RMB 8 billion

About Kaisun Energy Group Limited

Kaisun Energy Group Limited is an investment holding company listed on the Growth Enterprise Market (“GEM”) board of the Hong Kong Stock Exchange of Hong Kong Limited (“Stock Exchange”). Since 2011, through its subsidiary, it own mining rights and interests in coal mines in Central Asian country. It also engages in the business of mining, processing and sale of coal. It also has experience in the mineral logistics business in Xinjiang.